

7 January 2019

NOTICE UNDER SECTION 249D OF THE CORPORATIONS ACT

Cauldron Energy Limited (ASX: **CXU**) (**Cauldron** or the **Company**) advises that it received a notice on 7 January 2019 (**Notice**) under section 249D of the *Corporations Act 2001* (**Act**) from Starry World Investment Limited, a major shareholder holding more than 5% of the votes which may be cast at a general meeting.

The Notice requests that the Company hold a general meeting of shareholders to consider via ordinary resolution to remove Mr Nicholas Sage as a Director.

Under section 249D of the Act, the Directors must call and arrange to hold a general meeting on the request of members with at least 5% of the votes that may be cast at a general meeting. Directors must call the meeting within 21 days after the request is given to the company, and the meeting is to be held not later than 2 months after the Notice has been received.

The Company will undertake the necessary steps to convene a general meeting in compliance with the Act. The proposed date of the meeting will be announced to ASX and a notice of general meeting including details of the meeting and an explanatory memorandum will be circulated in due course.

END

ABN 22 102 912 783

32 Harrogate Street, West
Leederville WA 6007

PO Box 1385, West
Leederville WA 6901

ASX code: CXU

329,289,708 shares

Board of Directors

Jess Oram
Executive Director &
Chief Executive Officer

Qiu Derong
Non-executive Director

Judy Li
Non-executive Director

Nicholas Sage
Non-executive Director

Chenchong Zhou
Non-executive Director

Management

Catherine Grant-Edwards
Company Secretary