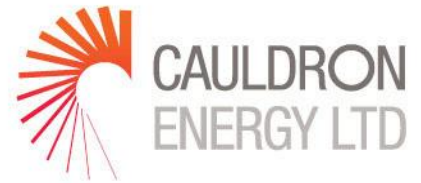


25 November 2011



## RESULTS OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise that all resolutions put at the Annual General Meeting of Cauldron Energy Ltd held on 25 November 2011 were passed on a show of hands. Details of proxies received in respect of each resolution are set out in the attached proxy summary.

Yours faithfully  
Cauldron Energy Ltd

Claire Tolcon  
**Company Secretary**

### Cauldron Energy Ltd.

ABN 22 102 912 783

18 Oxford Close  
LEEDERVILLE WA 6007

PO BOX 144  
West Perth WA 6872

**ASX Code** CXU

96.2 M ordinary shares

12.8 M listed options

7.5 M unlisted options

### Board of Directors

Tony Sage  
Executive Chairman

Brett Smith  
Executive Director

Qiu Derong  
Non-executive Director

Claire Tolcon  
Company Secretary

**Cauldron Energy Limited - Proxy Summary**  
**Annual General Meeting - Friday, 25 November 2011**

**1. Adoption of Remuneration Report**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's discretion</b>
<b>26,038,405</b>	<b>110,161</b>	<b>167,443</b>	Nil

The motion was carried on a show of hands as an ordinary resolution.

**2. Re-Election of Director – Tony Sage**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's discretion</b>
<b>20,404,250</b>	<b>170,383</b>	<b>5,598,400</b>	Nil

The motion was carried on a show of hands as an ordinary resolution.

**3. Ratification of Prior Issue - Shares**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's discretion</b>
<b>26,077,905</b>	<b>93,528</b>	<b>1,600</b>	Nil

The motion was carried on a show of hands as an ordinary resolution.

**4. Adoption of New Constitution**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's discretion</b>
<b>26,128,972</b>	<b>42,461</b>	<b>1,600</b>	Nil

The motion was carried on a show of hands as an ordinary resolution.